



XSoft Tax™

XSoft Tax™ is a user friendly application for all aspects of property tax billing and collection, including data entry, viewing and disseminating information, running batch processes, settlement, cashing, reporting, statistical analysis and integration.

Designed as a window based application and built using Visual Studio, .NET framework, XSoft Tax™ has the ability to take advantage of a variety of tools within the graphical user interface and the database to ensure the navigation, entry, viewing, processing and reporting of data is simple and easy.



- **Unparalleled Customer Support**
- **Customizable Billing Models that Ensure Accurate, On - Time Tax Bills**
- **Powerful Search Capabilities**
- **Seamless Integration with XSoft CAMA™**
- **Automation of Correction of Errors and Assessed Value Adjustments**
- **Integrated Appeals Tracking**
- **Deduction and Exemption Imports from CAMA**
- **TIF Processing**
- **Extensive Query and Reporting**

The screenshot displays the XSoft Tax application interface. The main window shows a 'Tax Record' form for record 01-05-33-400-050-000-023. The form is divided into several sections: Ownership, Identification, Location, and Property Details. The Ownership section includes fields for Owner Address (MONROE, IN 46772 USA) and Billing Email. The Identification section includes State Number (01-05-33-400-050-000-023) and Local Number. The Location section includes Location Address (102 E WASHINGTON ST MONROE, IN 46772 USA) and Township (WASHINGTON TOWNSHIP). The Property Details section includes Property Class Code (390 Grain Elevator), Legal description (S 152' OF E PT 126.5' E OF RR SE SE SEC 33 (27A); S 152' OF 64' E OF RR SE SE S EC 33 (23A)), Acreage (0.5000), and Number of Units. A 'Billing Summary' window is open on the right, showing a table of tax calculations for 3/17/2017. The table includes columns for Tax Bill, Adjustment, and Balance. The total tax due is \$829.92.

Category	Tax Bill	Adjustment	Balance
Spring			
Tax	\$414.96	\$0.00	\$414.96
Penalty	\$0.00	\$0.00	\$0.00
Delinquent Tax			\$0.00
Delinquent Penalty			\$0.00
Other Assessment			\$0.00
Subtotal			\$414.96
Fall			
Tax	\$414.96	\$0.00	\$414.96
Penalty	\$0.00	\$0.00	\$0.00
Delinquent Tax			\$0.00
Delinquent Penalty			\$0.00
Other Assessment			\$0.00
Subtotal			\$414.96
Totals			
Net Tax Due			\$829.92
Penalty			\$0.00

“Our support has been tremendous, I would not change a thing.”

Auditor — Angie Birchmeier — Marshall County, Indiana

Data Management

Store, view and modify all necessary and required tax billing and tax collection data in the system. This includes general information, user defined tax units and rate tables, distribution, levy management, cashing, special assessments, delinquencies, tax sales, interest and penalty calculations.

Property Type	Year Searched	State Record Number	Decedent Owner Name	Current Collected	Current Due	Spring Due	Fall Due
CR & Gas	2021	65-11-11-009-124-700-010	ZAREMERS, ELIZABETH ANN NESMETH	\$0.00	\$0.00	\$0.00	\$0.00
CR & Gas	2021	65-10-10-001-001-700-000	SMITH CHARLES W	\$0.00	\$0.00	\$0.00	\$0.00
CR & Gas	2021	65-11-21-001-040-700-010	SMITH ALAN C	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-27-05-402-001-000-018	SMITH, ISLANDIA	\$0.00	\$415.60	\$207.80	\$207.80
CR & Gas	2021	65-11-11-009-124-700-010	NEWMY, EDWARD MICHAEL	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-05-24-200-418-001-014	SMITH, BRYAN B & AMANDA M	\$0.00	\$709.24	\$0.00	\$709.24
CR & Gas	2021	65-11-11-009-124-700-010	NEWMY, EDWARD	\$0.00	\$0.00	\$0.00	\$0.00
State Assessed	2021	65-101-0002-00	SMITHVILLE TELEPHONE COMPANY	\$0.00	\$12,402.88	\$6,201.44	\$6,201.44
Real	2021	65-08-22-211-010-000-016	SMITH, MAX DAVID & SUSAN H	\$0.00	\$1,069.12	\$542.56	\$526.56
Real	2021	65-11-14-000-071-011-017	SMITH, JERRY V LIFE ESTATE	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-12-26-230-000-000-018	SMITH, BRYAN E & MARCKA L	\$0.00	\$1,560.00	\$780.00	\$780.00
State Assessed	2021	65-100-0001-00	SMITHVILLE TELEPHONE COMPANY	\$0.00	\$2,028.44	\$1,014.22	\$1,014.22
Real	2021	65-07-31-000-000-000-008	SMITH, ROBERT E & CYNTHIA A	\$0.00	\$952.89	\$476.45	\$476.44
Real	2021	65-11-13-103-000-000-019	SMITH, JUNG WOOK KANS & WILLIAM E	\$0.00	\$2,699.68	\$1,349.84	\$1,349.84
CR & Gas	2021	65-11-11-009-124-700-010	HOCKADAY, LINDA L	\$0.00	\$10.00	\$5.00	\$5.00
Real	2021	65-07-05-013-041-001-018	SMITH, BELLE ROSE	\$0.00	\$109.00	\$54.50	\$54.50
Real	2021	65-07-05-013-041-001-018	SMITH, EMEL E	\$0.00	\$1,238.00	\$619.00	\$619.00
Real	2021	65-07-05-013-041-001-018	SMITH, SORREL	\$0.00	\$1,108.00	\$554.00	\$554.00
Personal	2021	65-101-0001-00	SMITHVILLE TELEPHONE CO INC	\$0.00	\$0.00	\$0.00	\$0.00
CR & Gas	2021	65-08-21-000-000-000-012	SMITH, DAVID L & SHERYL L	\$0.00	\$1,269.00	\$634.50	\$634.50
Real	2021	65-08-21-000-000-000-012	SMITH, TERRY L	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-07-09-110-048-000-018	SMITH, MICHAEL J	\$0.00	\$998.00	\$499.00	\$499.00
Real	2021	65-08-26-100-000-000-014	SMITH, MATTHEW ALAN	\$0.00	\$997.50	\$498.75	\$498.75
Real	2021	65-07-08-105-021-001-018	SMITH, ANGELA S	\$0.00	\$324.90	\$162.45	\$162.45
CR & Gas	2021	65-01-26-340-001-700-000	SMITH, CLARK C	\$0.00	\$0.00	\$0.00	\$0.00
CR & Gas	2021	65-08-26-100-000-000-006	SMITH, CHARLOTTE S	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-04-27-100-000-000-006	HORNETH, LARL	\$0.00	\$2,042.40	\$1,021.20	\$1,021.20
Real	2021	65-04-08-200-000-000-011	SMITH, DANIEL	\$0.00	\$691.44	\$345.72	\$345.72
State Assessed	2021	65-106-0002-00	SMITHVILLE TELEPHONE COMPANY	\$0.00	\$304.04	\$152.02	\$152.02
CR & Gas	2021	65-02-13-001-044-700-017	SMITH, WILLIAM W	\$0.00	\$0.00	\$0.00	\$0.00
Real	2021	65-09-23-400-014-004-016	SMITH, THOMAS S & KAREN L	\$0.00	\$199.62	\$99.81	\$99.81
Real	2021	65-04-08-200-000-000-020	SMITH, DANIEL	\$0.00	\$123.04	\$61.52	\$61.52
CR & Gas	2021	65-02-02-017-000-700-017	CURTNER, WALTER HARVEY EDGARHTH	\$0.00	\$200.00	\$100.00	\$100.00
State Assessed	2021	65-113-0001-00	SMITHVILLE TELEPHONE COMPANY	\$0.00	\$1,561.60	\$780.80	\$780.80
Personal	2021	65-110-0001-00	SMITH, WALTER B & LINDA	\$0.00	\$0.00	\$0.00	\$0.00
CR & Gas	2021	65-01-25-000-014-700-020	SMITH, MARCORE WALLER	\$0.00	\$0.00	\$0.00	\$0.00

Line Items	Total Cap 1	Total Cap 2	Total Cap 3	Total AV
Rollled Values	\$145,100.00	\$0.00	\$300.00	\$145,400.00
Gross Assessed Value	\$145,100.00	\$0.00	\$300.00	\$145,400.00
Standard Homestead (\$45,000 or 50%)	(\$45,000.00)			(\$45,000.00)
Pre Supplemental Total	\$100,100.00	\$0.00	\$300.00	\$100,400.00
Supplemental Homestead (35%+=\$400,000.00, 25%+=\$100,000,000.00)	(\$35,035.00)			(\$35,035.00)
Net Assessed Value	\$65,065.00	\$0.00	\$300.00	\$65,365.00
Unused Veterans Deduction				
Total Tax Rate (Tax Rate for BERNE CITY-WABASH TOWNSHIP 3.2360)	\$2,086.57	\$0.00	\$9.62	\$2,096.19
Gross Tax Due	\$2,086.57	\$0.00	\$9.62	\$2,096.19
Base Tax Cap Levy	\$1,451.00	\$0.00	\$9.00	\$1,460.00
Referendum Tax Add on (Referendum Rate for BERNE CITY-WABASH TOWNSHIP 0.0000)	\$0.00	\$0.00	\$0.00	\$0.00
Adjusted Tax Cap Levy	\$1,451.00	\$0.00	\$9.00	\$1,460.00
Gross Tax Due - Referendum Tax Add On	\$2,086.57	\$0.00	\$9.62	\$2,096.19
Total AV LIT (5.0288%)	(\$104.93)	\$0.00	(\$105.48)	(\$210.41)
1% AV LIT (7.0404%)	(\$146.90)			(\$146.90)
Net Tax Due Before Circuit Breaker	\$1,834.74	\$0.00	\$9.14	\$1,843.88
Circuit Breaker Credit	(\$383.74)	\$0.00	(\$0.14)	(\$383.88)
Over 65 Circuit Breaker (Factor 1.0200, Outside AV \$21,800.00)	(\$151.80)			(\$151.80)

Data Analysis

Designed to provide the user with the ability to view data, manage the database, run processes and reports, and overlay with GIS data to assist with parcel management. XSoft Tax™ provides the user complete control in locating, analyzing and modifying records within the database.

- **Management Dashboard;** utilizes a centralized location for tax billing and collection information, allowing managers to monitor all office activities, which includes real-time collections based on service, location, source, and tender.
- **Event Logs;** incorporates history, which itemizes events (transactions) associated with a specific property. This enhances the customer support experience, while simultaneously monitoring data security.
- **Batch Remittance;** provides high speed processing of remittance files from lenders, individuals and other institutions, which increases productivity and ensures quality control.



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